

VALEO

French *Société Anonyme* with a Board of Directors
with a share capital of EUR 238,387,620
Registered office: 43, rue Bayen – 75017 Paris
552 030 967 R.C.S. Paris.

1 January – 31 December 2015 financial year

The Valeo S.A. corporate and consolidated financial statements for the financial year ended 31 December 2015 and reports on these financial statements from the Statutory Auditors are included in the Registration Document (including the annual financial report) filed with the French market authority, the AMF, on 25 March 2016 under number D.16-0211; they are available at the Valeo S.A. website www.valeo.com (heading: Investors & shareholders / Regulated information) or at the AMF website www.amf-france.org. These financial statements were approved in their entirety without amendment at the ordinary and extraordinary General Meeting held on 26 May 2016. The income appropriation for the financial year proposed in the draft resolutions published in the *Bulletin des Annonces légales obligatoires* of 1 April 2016 was also approved by the shareholders at the General Meeting without amendment.