

Valeo announces the outcome of its 600 million euro bond issue with maturity in 2025

Paris, June 11, 2018 – Valeo announced the placement of 600 million euros' worth of new bonds with maturity in June 18, 2025.

This bond issue enabled the placement in favorable conditions of 600 million euros' worth of bonds with 7-year maturity and a coupon of 1.50%. BNP Paribas, Citi, Crédit Agricole CIB, HSBC and Natixis were joint leader managers on this transaction. The net proceeds of the transaction will be used for financing general corporate purposes.

Valeo is an automotive supplier, partner to all automakers worldwide. As a technology company, Valeo proposes innovative products and systems that contribute to the reduction of CO₂ emissions and to the development of intuitive driving. In 2017, the Group generated sales of 18.6 billion euros and invested 12% of its original equipment sales in Research and Development. At March 31, 2018, Valeo has 185 plants, 20 research centers, 35 development centers and 15 distribution platforms, and employs 113,600 people in 33 countries worldwide. Valeo is listed on the Paris stock exchange and is a member of the CAC 40 index.

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